

# The International Bunker Industry Association

Tahra Sergeant, Regional Manager

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A CLEANER INDUSTRY FOR A CLEANER WORLD





AMSOL Picture courtesy of Capt Guy Barker

# The Voice of the Global Bunker Industry

- IBIA represents members globally across the entire industry value chain
- IBIA has consultative status at the IMO and actively lobbies on the industry's behalf
- We participate globally in a range of committees and correspondence groups covering every aspect of bunkering
- ▶ Members participate in providing knowledge and formulating IBIA's position on key industry issues

# Why a move to a lower sulphur fuel ?

## To save lives...

“Air pollution is a silent killer of children. And in Africa especially, we know the problem is severe, we just don’t know how severe.”

**Henrietta Fore, UNICEF**

# The South African Bunkering Landscape

# South African Bunkering Landscape

## Refineries

- ▶ ENREF - Durban
- ▶ SAPREF - Durban (Shell / BP)
- ▶ CHEVREF- Cape Town (Astron)

## Suppliers

- ▶ BP
- ▶ Shell
- ▶ Engen Petroleum Ltd
- ▶ Astron Energy
- ▶ Vivo Energy
- ▶ SAMF
- ▶ Colt
- ▶ Aegean
- ▶ Amoil
- ▶ FFS Refineries

## Brokers & Traders

- ▶ 5 Walls
- ▶ Africa Bunkering & Shipping
- ▶ Kukhanya
- ▶ World Marine
  
- ▶ SABT
- ▶ Carbonado
- ▶ Kepu
- ▶ Colt Marine / Trafigura
- ▶ Lavin Energy
- ▶ AMOIL
- ▶ Cockett Marine Oil
- ▶ World Marine Fuel Services
- ▶ Addax Energy SA

# South African Bunkering Landscape

## Ship Operators

- ▶ Maersk
- ▶ MSC
- ▶ CMA CGM
- ▶ COSCO
- ▶ Grindrod
- ▶ Evergreen
- ▶ Hapag Lloyd
- ▶ MUR
- ▶ Oldendorf

## Ship agents

- ▶ Rennies
- ▶ MSC
- ▶ CMA CGM
- ▶ Maersk
- ▶ GAC
- ▶ InchCape
- ▶ FairShips
- ▶ Kanoo
- ▶ LBH
- ▶ Kanoo
- ▶ Mainport

- ▶ Mitchel Cotts
- ▶ Mentor
- ▶ Sturrock
- ▶ Grinrod
- ▶ Thembani
- ▶ Wabona
- ▶ Wilhelmsen
- None exhaustive

## Product Delivery

- ▶ AMSOL
- ▶ SAMF
- ▶ Linsen Nambi
- ▶ Aegean
- ▶ Colt
- ▶ Fendercare
- ▶ East Rand Bulk
- ▶ Nonke Petroleum



# South African Bunkering Landscape today

## Ports and services

### ▶ Durban

- ▶ AMSOL & Linsen Nambi
- ▶ Shell, Engen, BP

### ▶ Richards Bay

- ▶ AMSOL
- ▶ Engen, BP, Shell, Astron

### ▶ Cape Town

- ▶ Linsen Nambi
- ▶ Astron, BP

### ▶ Algoa Bay

- ▶ Aegean
- ▶ SAMF / Addax Energy SA
- ▶ Colt Marine / Trafigura

## Available product this year (2019)

- ▶ LSMGO
- ▶ 180cst and
- ▶ 380cst (most probably imported, not refined here)

# Future South African Bunkering Landscape

## Ports and services

### ▶ Durban

- ▶ AMSOL & Linsen Nambi
- ▶ Shell, Engen, BP

### ▶ Richards Bay

- ▶ AMSOL
- ▶ Engen, BP, Shell, Astron

### ▶ Cape Town

- ▶ Linsen Nambi
- ▶ Astron, BP

### ▶ Algoa Bay

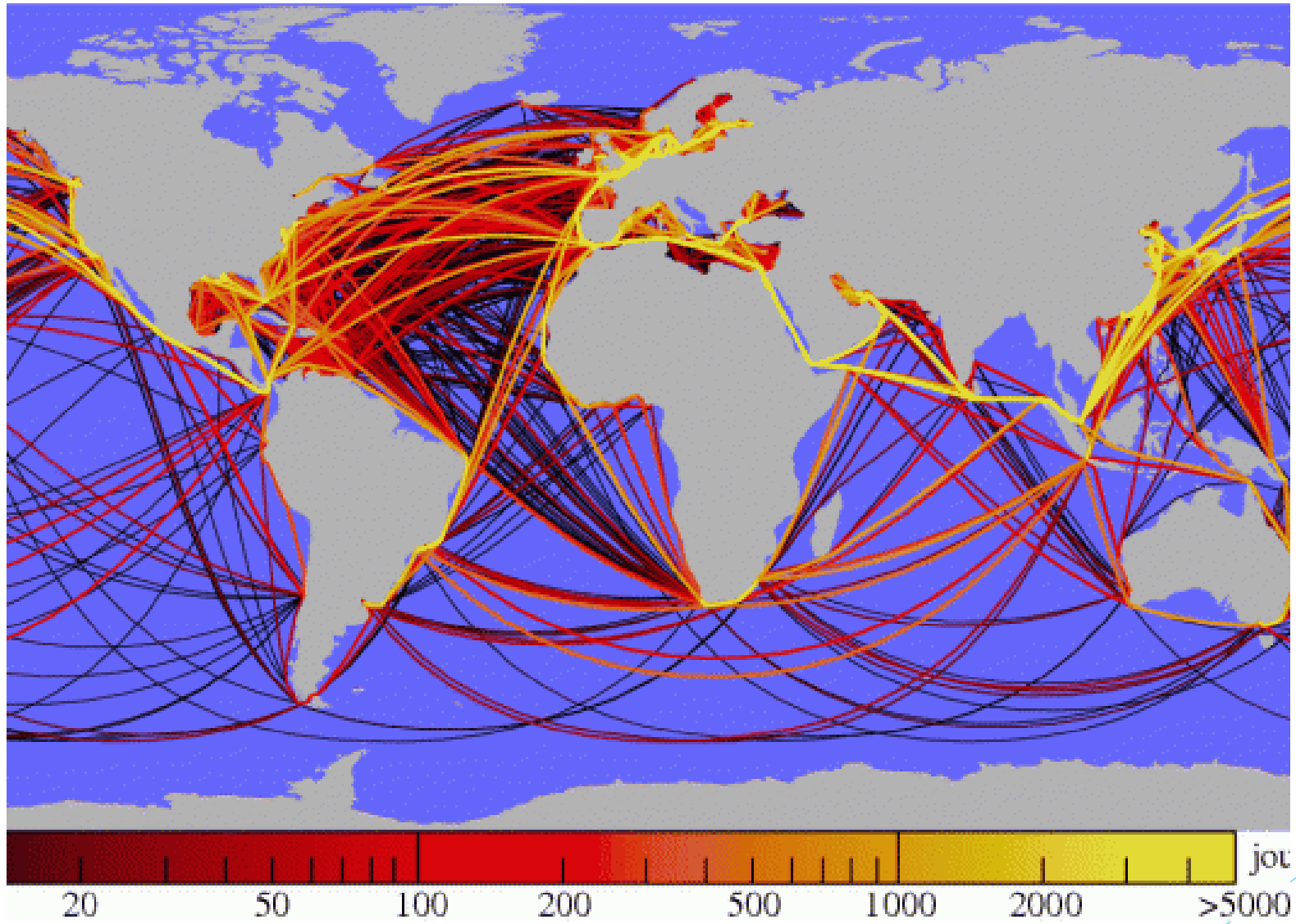
- ▶ Aegean
- ▶ SAMF / Addax Energy SA
- ▶ Colt Marine / Trafigura

## What's been announced?

- ▶ Astron - Low Sulphur Fuel Oil (LSFO)
- ▶ BP (Cape Town, Durban Richards Bay) - HSFO/VLSFO/MGO
- ▶ Shell - has confirmed successful trials

# Availability around the world

- ▶ Max 0.50%S fuel (MGO and/or VLSFO) will likely be widely available
- ▶ HSFO will likely only be available at major bunker ports or on contract basis
- ▶ Many bunkering ports today import some or most of their product - so the 2020 change means importing different products



# Questions to ask ourselves

- ▶ How will this be enforced?
- ▶ Will Ports in our region be ready for 2020?
- ▶ How will we manage compatibility?
- ▶ Where will our fuels come from and will we have enough to meet demand?



**IBIA**

INTERNATIONAL BUNKER INDUSTRY ASSOCIATION

# AFRICA CONFERENCE 2019

CAPE TOWN, SOUTH AFRICA

31 JULY - 1 AUGUST 2019

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in alliance with > **Linklaters**



# IBIA's Call to Action

- ▶ The industry can solve these issues by working together
- ▶ IBIA will be guided by the industry - we're listening!
- ▶ We strive to improve standards and professionalism in the industry



# Working with our members to keep the global marine fuels industry on course

[www.ibia.net](http://www.ibia.net)

Thank you for your attention!

Contact me: [tahra.sergeant@ibia.net](mailto:tahra.sergeant@ibia.net)